

Leaving a legacy at Kansas State University

Easy as 1-2-3

1. Insert Kansas State University Foundation language

Insert the appropriate language within your will, trust, or as a beneficiary designation to assist Kansas State University in the future. (See reverse side for sample verbiage). The language may seem general but by working with Kansas State University Foundation, you can provide flexibility for your future philanthropic opportunities while assuring your charitable goals are clearly defined.

Provide a copy of the document stating your intent of future support.

- Will/trust: Provide a copy of the title page, section including Kansas State University Foundation, and the signature page.
- Beneficiary designation: Provide an endorsed copy from the company designating Kansas State University Foundation as a beneficiary of a life insurance policy, annuity contract, IRA or qualified plan contract, certificate of deposit, or other designated beneficiary accounts/assets. Also provide a current account statement.

2. Define your legacy at Kansas State University

After you have defined your area of interest at Kansas State University, you can select an existing fund to designate your future gift or you can create your own named fund. If you would like to create a newly named fund, a development professional from the Kansas State University Foundation can explain the requirements and will help you develop a Memorandum of Understanding (MOU) to outline your intent. Once the MOU is created, it will be signed by you and the university officials who represent the area(s) you plan to support.

3. Sign a Future Gift Intent form

The Future Gift Intent (FGI) is an internal document the Kansas State University Foundation uses to further confirm your future gift intent and how you would like your assets to benefit Kansas State University.

These three easy steps will fulfill your intent of creating a gift in the future and leave the legacy you desire at Kansas State University.

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What can I support?

Student success	Faculty development	Facility enhancement	Programmatic support	Excellence funds
Scholarships Teams, activities and clubs International study Leadership projects Diversity programs Graduate student stipend	Chair Fellowship Professorship Research	Classroom or laboratory renovations Technology upgrades Facility maintenance	Lectures/speakers Research and extension K-12 educational outreach Arts and cultural events	Flexible resources for the president, academic deans or department heads to meet areas of greatest need or emerging priorities

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Leaving a legacy at Kansas State University

Create your legacy with K-State gift planning

Many K-State alumni and friends have discovered the ease of using their will or estate plan to make a significant difference at K-State. You decide how your gift will support K-State's people or programs and you retain lifelong control of your assets. You will be recognized for your generosity through membership in Land Grant Legacy Society, a growing group of more than 1,200 deferred gift donors. Sharing your gift plan with KSU Foundation staff allows us to ensure your goals will be met through your Memo of Understanding. We are happy to help answer your questions, and we will respect any requests for confidentiality.

Sample bequest language

For your convenience, we've provided sample language for making gifts by will or trust to the KSU Foundation. See your attorney or contact the Gift Planning Department if you would like further suggestions about planning your gift.

The KSU Foundation is a tax-exempt corporation under subsection 501(c)(3) of the Internal Revenue Service code. All gifts to the KSU Foundation are used for the benefit of Kansas State University. The Federal Identification Number for the KSU Foundation is 48-0667209.

Money

"...to the KSU Foundation, Manhattan, Kansas, Federal Identification Number 48-0667209, a nonprofit corporation organized under the laws of the State of Kansas, the sum of \$_____ or percentage of _____%, to be used according to the Memo of Understanding on file with said organization OR for the general purpose of said Foundation."

Life insurance, annuities

Life insurance and annuity contracts, like any other property, can be given outright by naming the KSU Foundation the owner and beneficiary of the policy.

Securities

"...to the KSU Foundation, Manhattan, Kansas, Federal Identification Number 48-0667209, a nonprofit corporation organized under the laws of the State of Kansas, the following described securities or other personal property _____, to be used according to the Memo of Understanding on file with said organization OR for the general purposes of said Foundation."

Real estate

"...to the KSU Charitable Real Estate Foundation, Manhattan, Kansas, Federal Identification Number 45-3417512, a Kansas not-for-profit corporation organized under the laws of the State of Kansas and a supporting entity to the Kansas State University Foundation, Manhattan, Kansas (the "Foundation"), the following described real property, _____, situated in _____ County, State of _____, to use said property and the rents, income or proceeds arising therefrom or the proceeds of the sale thereof in accordance with the Memo of Understanding established for this gift and held on file with the Foundation OR for _____."

What is an endowment?

An endowment, or endowed fund, creates a lasting legacy by providing a continuous source of support for the purpose specified by a donor. The principal is maintained and invested in perpetuity. A percentage of the earnings on the endowment are returned to the university annually for the purposes designated by donors when they established their individual funds. Endowed funds benefit both current and future generations of K-Staters. A robust endowment, strategically invested, ensures that Kansas State University has the capacity to grow and thrive in perpetuity.